

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer China	a Modern Dairy Holdin	gs Ltd.	
Date Submitted 03 / 1	1 / 2014		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>1117</u> Desc	cription : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	-		-
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> Desc	cription:		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/10/ 2014

2. Preference Shares			
Stock code : <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)		00.000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,827,338,751	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	4,827,338,751	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed				
1. Management				F				
Options								
Exercise Price								
HK\$0.86								
(31/10/2010)								
Ordinary shares	0	0	0	0	0	60,073,756		
(Note 1)								
2. Share Option								
Exercise Price								
HK\$2.89								
Scheme adopted								
on								
(17/11/2011)								
	0	0	0		0	22 070 055		
Ordinary shares	0	0	0	(150,000)	0	32,879,055		
(Note 1)								
3. Share Option								
Exercise Price								
HK\$3.38								
Scheme adopted								
on								
(5/6/2014)								
Ordinary shares	0	0) ((1,250,000)	(0 78,750,000		
(Note 1)								

4.						
(Note 1)		Total A. (Ordin	ary shares)	0		
		`	nce shares)			
Total funds raised during the mon	th from oversi		Other class)	N/A		
options (State currency)	uii iioiii exercis	HK\$ 0				
Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	.					
(/ /)						_
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2.	-					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
3.						
(/ /)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.	_					
	- 					-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total		nary shares) Nil		-
			•	ence shares) <u>N/A</u> Other class) <u>N/A</u>		-
Convertibles (i.e. Convertible int	to Shares of the l	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
				_,		
Stock code (if listed) Class of shares issuable (Note 1)						
Class of shares						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
Class of shares issuable (Note 1) Subscription price EGM approval date	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /) -					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /) - -					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed)	(/ /) - -					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1)	(/ /) - - -					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares	(/ /) - -					

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2					
3.		_			
		_			
		<u></u>			
	Stock code (if listed)			-	
	Class of shares		=		
	issuable (Note 1)				
	Subscription price		_		
	EGM approval date		-		
	(if applicable)				
	(dd/mm/yyyy)	(/ /)			
	(dd/11111/yyyy)	(/ /)	=		
4.		_			
					
	Stock code (if listed)			-	
	Class of shares		=		
	issuable (Note 1)				
	Subscription price		_		
	EGM approval date		=		
	(if applicable)				
	(dd/mm/yyyy)	(/ /)			
	(dd/IIIII/yyyy)	(/ /)	- Total	C (Ondinany ahana) Ni	1
			Total	C. (Ordinary shares) Ni	
				(Preference shares) $\frac{N}{N}$	
				(Other class) N/	<u>A</u>
A	.41	Ch	£ 41 T	.h 4. h. T.:.4. d. :	din - Ontion - (other
Any o	other Agreements or Arranginder Share Option Schem	gements to Issue Snare	s of the Issuer which	en are to be listed, inclu	ding Options (other
man u	inder Share Option Schem	ies)		No. of new shares of	No. of new shares of
				issuer issued during	
				the month pursuant	issuer which may be
г 11	1 . 1 1. EC	f 1.1 / /11/	/	thereto	issued pursuant thereto
Full	particulars including EGN plicable, and class of share	/I approval date (dd/mn	n/yyyy),		as at close of the month
	N/A	es issuable.			
1	IV/A			-	
_				-	
_			(/ /)	. 	
_			shares (Note 1)	/ 	
_			Shares (1101c 1)	<u>'</u>	
2.					
				-	
_					
			(/ / `	, 	
_			shares (Note 1		
_ _ _			shares (Note 1))	
3.			shares (Note 1)		
3.			shares (Note 1)		_

shares (Note 1)

Nil N/A N/A

(Ordinary shares) (Preference shares) (Other class)

Total D.

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1	Dights issue	At State	(Note 1) Issue and allotment	(/ /)		
1.	Rights issue	price : currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							IV/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
							N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)				N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NT/A
							N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· · · · · · · · · · · · · · · · · · ·				N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
							N/A

]	For Main E	Board	and GEM list	
					No. of new	No. of new
					shares of issued	shares of
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
	T C.I					close of the month
	Type of Issue					month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)				N/A
						•
		Class of shares issuable		_		
		(Note 1)				
10.	Other At State (Please specify) Price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			-	N/A
	_	Total E. (Ordinary sl	nares)) Nil	
			reference sl	hares)	N/A	
			(Other	class)	N/A	
ı						
To	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total	of A to E)	: (1) 0	
				(2) N/A	
To	otal increase / (decrease) in preference shares d	during the month (i.e. Tota	al of A to l		N/A	
To E	otal increase / (decrease) in other classes of sha	ares during the month (i.e.	. Total of A	A to	N/A	
(T	hese figures should be the same as the relevan	nt figures under II above ("Moveme	nts ir	ı Issued Shai	re
C	apital").)					

Remarks (if any):
N/A
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Submitted by: WONG Kai Hing
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

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